



**SenFin**  
**SECURITIES**

# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, March 16, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

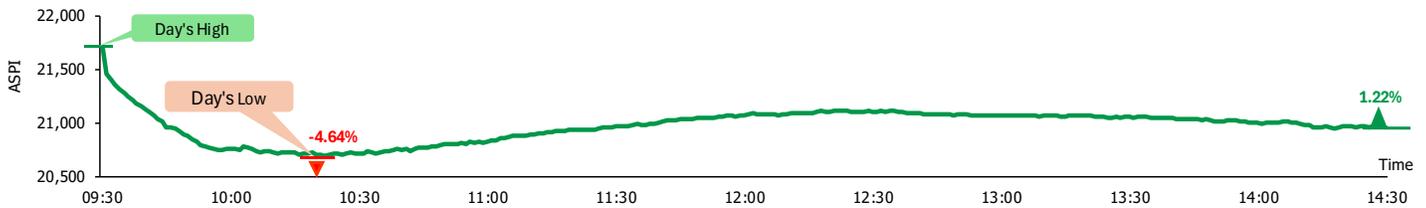
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,939.3	21,692.6	(753.3)	(3.5)	(1,685.1)	(7.4)
S&P SL 20 Index	5,884.9	6,084.7	(199.7)	(3.3)	(272.5)	(4.4)
RSI	22.1	27.8				
Value of Turnover (LKR Mn)	6,590.8	5,267.5	1,323.3	25.1		
TRI on All Share (ASTRI)	31,971.0	33,113.7				
Foreign Purchases (LKR Mn)	97.0	23.1				
Foreign Sales (LKR Mn)	42.7	61.4				
Foreign Net Flow (LKR Mn)	54.4	(38.3)				
Volume of Turnover (No. in Mn)	588.1	149.6				
Market Capitalization (LKR Bn)	7,439.4	7,724.2				

Market Valuation	
PER (x)	10.5
PBV (x)	1.3
DY (%)	3.1

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Mar-2026	21,692.55	21,692.55	0.00	20,686.95	-1,005.60	20,939.26	-753.29	-3.47%



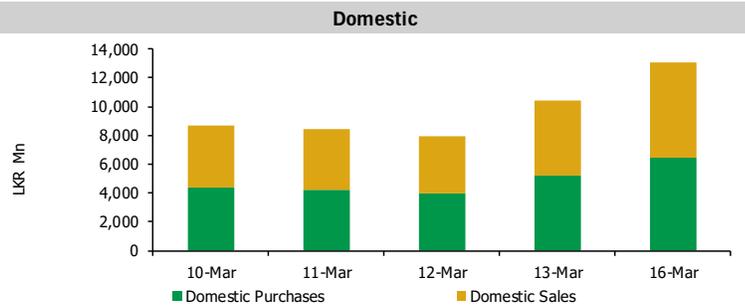
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
HVA	6.9	0.4	6.15%
SHL	11.1	0.6	5.71%
LPL(X)	9.4	0.4	4.44%
BERU	3.2	0.1	3.23%
PHAR	144.0	4.5	3.23%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.2	(0.1)	-33.33%
ASPH	0.3	(0.1)	-25.00%
AUTO	291.3	(74.0)	-20.26%
RGEM	141.8	(20.0)	-12.36%
KZOO	10.1	(1.4)	-12.17%

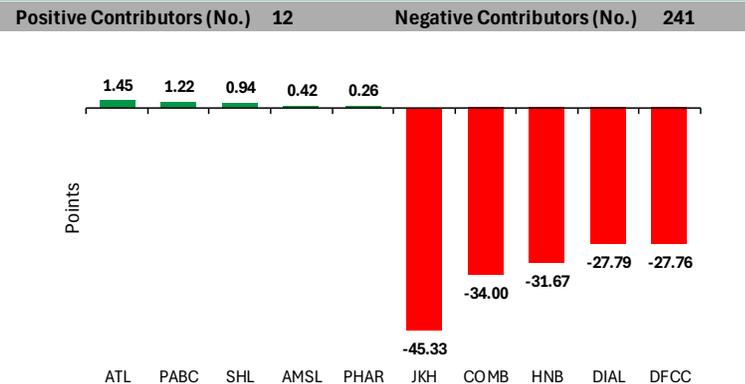
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
KZOO	102,629,033	12.00	1,231,548,396
JKH	15,150,000	19.00	290,495,000
COMB	250,000	199.50	49,875,000
LMF	500,000	83.50	41,750,000
PLR	500,000	50.00	25,000,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

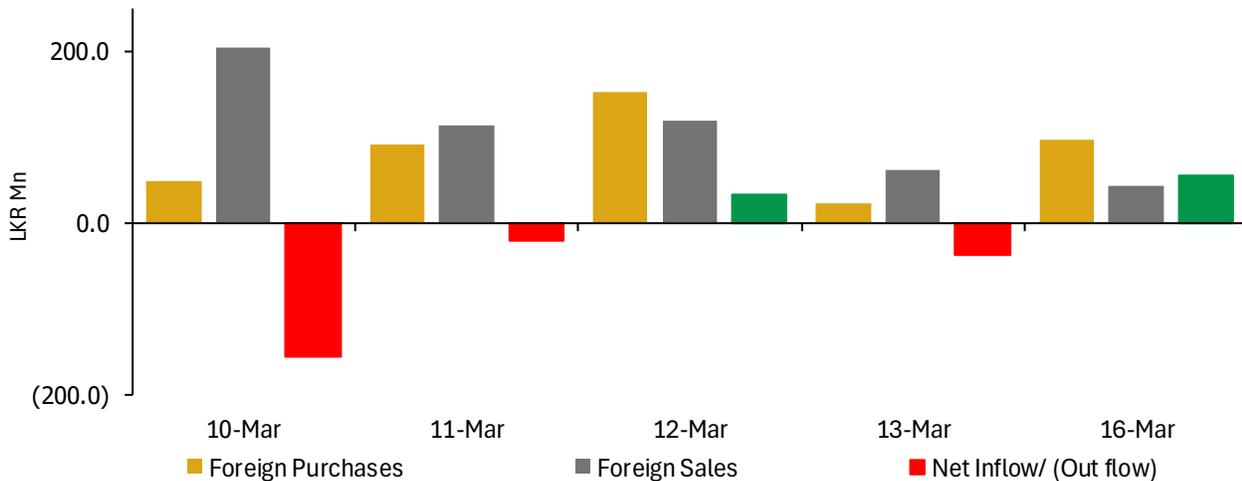
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	23.28	DIAL	(27.02)
TAP	16.75	TJL	(4.01)
CPRT	14.18	TKYO(X)	(2.21)
KOTA	6.30	LION	(1.76)
BIL	6.26	LLUB	(0.91)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,692	31,763	(17,071)

\*From January 02 to March 16, 2026

## Foreign Activities During Last 5 Days

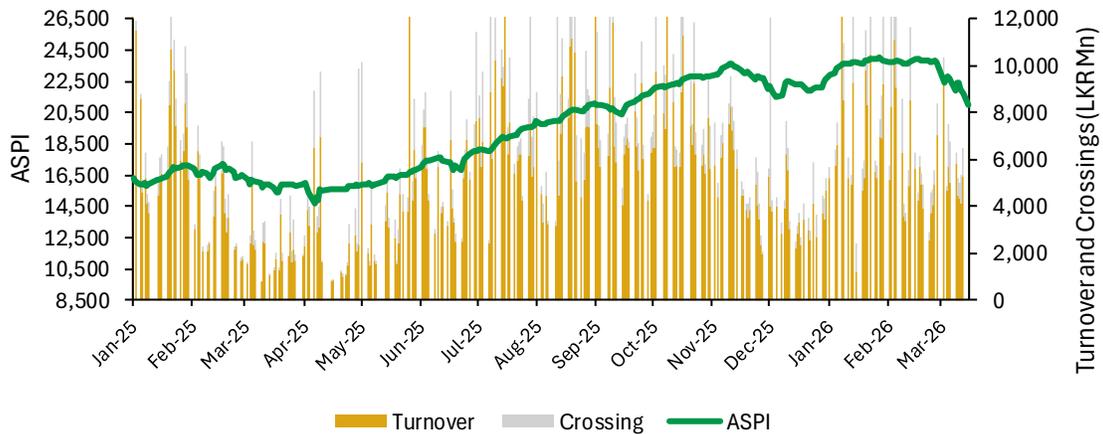


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	55,500	10,570	19%

\*Upto March 16, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	1,736,224,727.05	27.55%
Capital Goods	1,532,340,377.60	24.31%
Banks	998,572,524.55	15.84%
Food Beverage & Tobacco	575,772,485.00	9.14%
Real Estate Management & Development	354,652,473.75	5.63%
Insurance	250,149,618.65	3.97%
Materials	224,640,435.65	3.56%
Retailing	145,002,681.40	2.30%
Energy	133,171,399.45	2.11%
Consumer Services	76,966,193.55	1.22%
Consumer Durables & Apparel	70,518,587.70	1.12%
Telecommunication Services	55,932,230.60	0.89%
Utilities	50,531,794.90	0.80%
Commercial & Professional Services	27,197,856.60	0.43%
Software & Services	21,877,277.90	0.35%
Health Care Equipment & Services	20,201,970.15	0.32%
Transportation	17,299,098.25	0.27%
Food & Staples Retailing	7,857,352.65	0.12%
Automobiles & Components	2,054,737.00	0.03%
Household & Personal Products	1,280,447.40	0.02%

Source: CSE